



Statement of Assets & Liabilities, Income & Expenditure

September 2022





Statement of Assets & Liabilities

Income & Expenditure

Personal Details

Account Number (s):

Name(s):

Address:

Telephone (s):

E-Mail:

Assets

Property:

Value:

(enter full address below property type)

Residential Home:

£

Other Property:

£

Other Property:

£

Other Property:

£

Other Property:

£

Other Property:

£

Other Property:

£

Other Property:

£

Other Property:

£

Bank & Building Society Deposits

Name of institution:

Balance:

£

£

£

Investment or Insurance Policies with Surrender Value

Company:

Balance:

£

£

£

Other Assets including Shares in quoted & private companies

Name:

Balance:

£

£

£

Total Assets

£

Liabilities

Lender:

Amount:

(include all mortgages and charges)

£

£

£

£

£

£

£

£

£

Bank Loan & Overdraft

Name of institution:

Balance:

£

£

£

Credit & HP Commitments

Company:

Balance:

£

£

£

Other Liabilities

Nature of liability:

Balance:

£

£

£

Total Liabilities

£

Net Worth

£



0333 414 1495



sales@lendco.co.uk



lendco.co.uk

FOR INTERMEDIARY USE ONLY

Information correct at time of publication, for further information or to discuss a specific enquiry please contact us. Lendco Limited is a company registered in England & Wales with company registration number 11177105. Our registered office is at: 33 Gracechurch Street, London, EC3V 0BT.



Statement of Assets & Liabilities, Income & Expenditure

Personal Income	
Income:	Monthly:
Wages	£
Bonus/Commission/Overtime	£
Non-dependant's contribution	£
Other business	£
Investment income	£
Pensions	£
State benefit	£
Unemployment benefit	£
Income support	£
Family credit	£
Child benefit	£
Maintenance	£
Other income	£
Other income	£
Other income	£
Total Personal Income	£

Personal Expenses	
Outgoings:	Monthly:
Mortgage / Rent	£
Council tax	£
Water rates	£
Building / Contents / Life ins	£
Pensions	£
Utilities	£
Phone	£
Vehicle / Travel	£
Food	£
Court Orders	£
Childminding	£
Clothing	£
Other income	£
Other income	£
Other income	£
Total Personal Expenses	£

Property Income	
Property Address:	Monthly:
1.	£
2.	£
3.	£
4.	£
5.	£
6.	£

Property Expenses	
Property Address:	Monthly:
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£





Statement of Assets & Liabilities, Income & Expenditure

Property Income	
Property Address:	Monthly:
7.	£
8.	£
9.	£
10.	£
Total Property Income	£

Property Expenses	
Property Address:	Monthly:
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Managing agent	£
Freeholder costs	£
Maintenance	£
Voids	£
Total Property Expenses	£

Statement of Assets & Liabilities as at:



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